# Product Brief X40-S V2 LTO Archive Appliance





### **Core Functionality**

- Manages LTO libraries with up to 4 LTO drives
- √ 18.75 TB internal SSD RAID cache
- ✓ Single File System interface
- Manages unlimited externalized LTO cartridges
- ✓ Mounts LTO archive a network share
- ✓ Automatically replicates LTO Cartridges
- ✓ LTFS or TAR Formats
- ✓ Easy migration to later LTO generations
- ✓ Requires minimal operator intervention

When combined with an LTO library, the X40-S Appliance creates a feature-rich LTO archive. It is a 2 RU rack mounted unit that connects to the LTO library via SAS or Fibre Channel cables and connects to the local network via 1 GbE, 10 GbE or 25 GbE ports. It supports LTO libraries from a wide range of manufacturers including Dell, HPE, IBM, Qualstar, Quantum and Spectra Logic. Please refer to the XenData web site for a list of supported models.

The X40-S runs XenData Archive Series software on a Windows Server 2022 operating system. The managed files and folders are presented as a Windows logical drive letter. You can access the archive locally, as an SMB or NFS share or via FTP. Archiving to and restoring files from the archive is like writing to and reading from disk

### **Functionality**

#### Standard File System Interface

The X40-S accepts all file types and presents them in a single Windows file/folder structure. Files are written to and retrieved as though from a standard disk drive.

#### Standard Network Protocols

The solution is optimized for SMB, NFS and FTP, as well as local file transfers.

#### **Private Cloud Option**

Access the archive as object storage via an S3 interface.

#### LTFS and TAR

May be configured with tape pools using the LTFS or TAR format.

#### LTO Cartridge Replication

Automatically generates replica LTO cartridges that may be exported from the library for off-site retention.

#### Manages Unlimited Offline LTO

Manages LTO cartridges in a library and an unlimited number of externalized cartridges.

### 18.75 TB SSD RAID Cache Enhances Performance

The user defines policies for disk caching that can be tailored for different file types and folders.

#### **Easy LTO Migration**

XenData archive software makes for easy system upgrades, going from an older to a later generation of LTO.

#### **End-to-End Verification**

Provides an automated check-sum operation for all data written to LTO.

#### Multiple Tape Pool Support

The software allows groups of files to be allocated to specified groups of LTO cartridges.

#### LTO Cartridge Spanning

Policies can be set to allow or prevent files being spanned across multiple LTO cartridges.

#### Auto-Expansion of LTO Pools

The system will dynamically expand LTO cartridge pools to meet capacity demands, minimizing system administration.

#### **Optimized Restores**

The system restores a queue of files in the shortest possible time. The restore requests are processed in an order that minimizes unnecessary tape movement.

#### File Version Control

The software provides comprehensive file version control. Deleted files and old file versions may be restored from LTO.

#### Partial File Restore

The XenData XML interface is available with partial file restore (PFR) based on timecodes. In addition, the XenData file system interface supports PFR based on byte offset.

#### Supports WORM Tape

XenData systems support both standard rewritable cartridges and unalterable WORM cartridges.

#### Metadata Backup and Restore

Provides rapid system restore in case of rebuild after RAID failure.

#### Alert Module

A software module is included which provides e-mail and on-screen alerts. These are tailored to the needs of archive system operators, system administrators and IT support personnel.

### Cartridge Contents and Search Reports

The files contained on any cartridge, including offline cartridges, can be listed in a report. Additionally, search reports list all the files and their LTO cartridge barcode locations that match a search term. The reports may be exported to Excel for further analysis.

#### Industry Standard File Security

The appliance runs a Windows Server 2022 operating system and integrates fully with the Microsoft Windows security model based on Active Directory.

#### Media Portal Interface Option

Access the archive via a web interface, view previews of video and image files and then download selected content.

#### Send to Cloud Option

Allows files to be stored on cloud object storage in addition to LTO. This may be used to share files with remote sites.

#### File Sync Option

FS Mirror utility provides file synchronization across your local network

#### XML API

The XML instructions include the ability to pull assets from a source location and push them back to that location.

### **Automated Tiered Storage Management**

The user defines policies that automatically determine where files will be physically stored on the digital archive. These policies support tiered storage management and automatic LTO cartridge replication. The XenData Archive Series software running on the X40-S supports three levels of storage hierarchy:

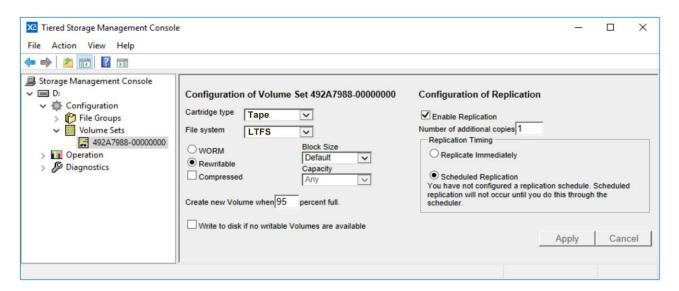
- Online disk with one instance of a file on the managed disk volume and, in addition, there will typically be one or more instances on LTO. In this case, the file will be retrieved from disk when accessed over the network.
- Near-line LTO with at least one instance of a file on an LTO cartridge within the library and no instances on disk. When a file on near-line LTO is accessed over the network, the XenData software automatically transfers the file over the network directly from LTO in response to the network read request.
- Offline with no instances on disk and instances of a file on one or more LTO cartridges, all of which have been exported from the tape library.

No matter where a file is held in the storage hierarchy, its position in the archive file/folder system does not change. When a file transitions from near-line disk to near-line LTO and to offline LTO, the file path, file name and properties do not change, except the Microsoft offline attribute becomes enabled when the file is no longer on disk.

### **Defining Storage Policies**

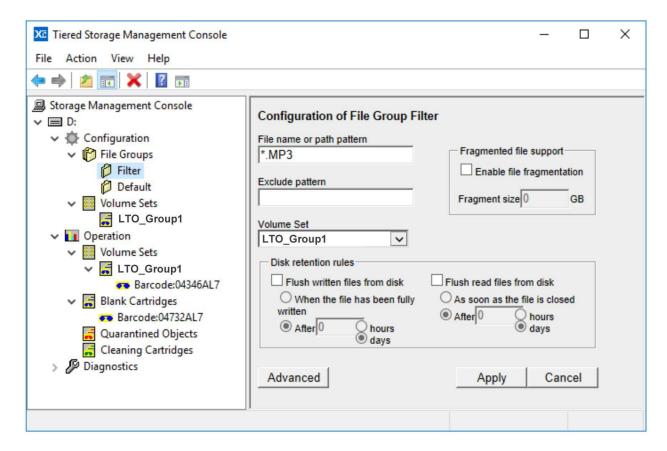
The Archive Series software provides a Tiered Storage Management Console which is used to define storage policies. The console supports configuration of many different policies, tailored to the needs of the different file types and folders within the archive file system.

The user first defines one or more groups of LTO cartridges, as illustrated below.



The LTO format, LTFS or TAR, is defined for the group of LTO cartridges, together with replication. When replication is enabled, the system can be configured to replicate LTO cartridges immediately or at a scheduled time. Scheduled replication delays updating of the replica cartridges until a quiet time, perhaps overnight. This part of the user interface is also used to configure dynamic expansion of LTO cartridge groups: it defines when blank cartridges will be pre-initialized and added to the group of LTO cartridges.

After configuring at least one group of LTO cartridges, the user defines which groups of files will be allocated to which groups of LTO cartridges and how long specific groups of files will be retained on the managed disk volume. The user interface is illustrated below.



The Tiered Storage Management Console is also used to perform many LTO cartridge management functions, including:

- Exporting cartridges from the library
- Write protecting cartridges
- Status and cartridge properties
- Management of cleaning cartridges
- Repacking cartridge contents, as described below

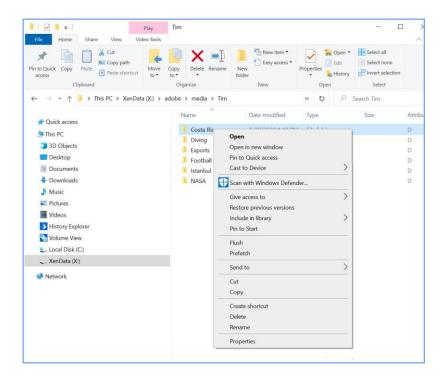
# Migrate to Later LTO Generations

The repack operation may be performed using the Tiered Storage Management Console. This allows the contents of cartridges and groups of cartridges to be moved from one generation of LTO to another, for example from LTO-6 to LTO-9. It is an operation that has zero downtime for the system. All the files stay in the same place in the file system but are moved from one generation of cartridges to another in background.

Other LTO archive solutions make the job of migrating to a later generation of LTO very difficult. But with XenData Archive Series software, it is a seamless background task.

### Manual Over-Ride of Automatic Policies

The storage policies defined using the Tiered Storage Management Console determine the disk retention policy for archived files. They run automatically without need for manual intervention. But sometimes they need to be overridden. For example, when a big project is postponed, there might be a need to temporarily transition the associated files and folders from online disk to near-line LTO. And when the project becomes active again, those files should be prefetched to the managed disk. The disk retention policies may be overwritten using Windows File Explorer. The Archive Series software extends the capabilities of Windows File Explorer and allows manual over-ride of the automatic policies, as illustrated below.

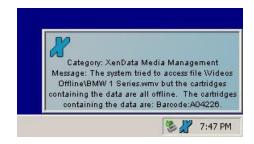


In this example, the entire folder 'Costa Rica' can be manually flushed or prefetched. Flushing is a quick operation that transitions all files in the folder and its sub-folders to near-line LTO. Of course, the system checks that all files are securely stored on LTO before flushing. Prefetch reads all the files from LTO and caches them on the managed disk. The prefetch operation reads all the files from LTO in the optimum order to minimize any unnecessary tape movement and cartridge swapping.

### **Externalized LTO Management**

The X40-S Archive Appliance manages an unlimited number of LTO cartridges that have been externalized by being exported from a library. And the Archive Series software is always licensed to support an unlimited number of externalized cartridges.

When a file moves from near-line LTO to being offline because the LTO cartridge on which it is stored is exported from the tape library, the file remains unchanged in the archive file system. However, this is not the complete file; it is a file representation which has the same attributes as the complete file, such as reported size, modification date, etc. When an offline file is accessed by a program, a message is returned immediately that identifies that the file is not available. Also, the XenData software puts a message in the Windows Event Log and optionally sends an e-mail and/or on-screen message that identifies which LTO cartridges contain the requested file. This notification allows the correct cartridge to be easily identified and then imported back into the LTO library.

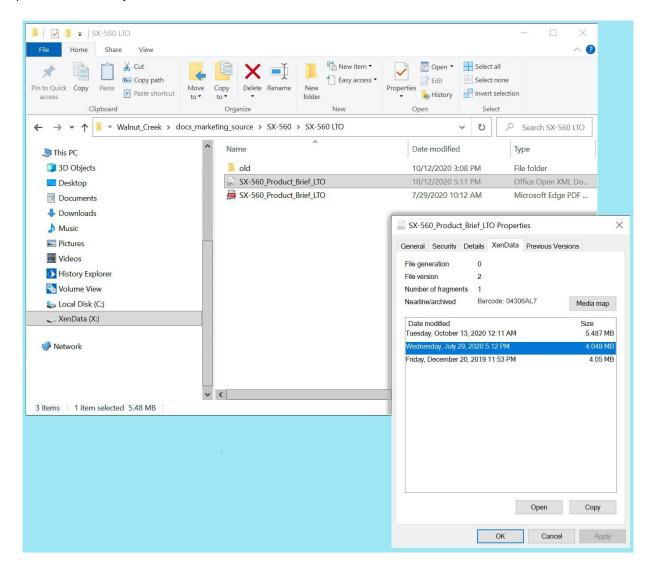


Third party applications that use a XenData API may also access information about offline cartridges and display barcode information within the application user interface.

### File Version Management

When an archived file is overwritten, the file system interface presents the latest version of the file and when a file is deleted, it is hidden from the file system interface. Unlike standard disk-based file systems, old versions of files and deleted files continue to be retained on LTO. The Archive Series software allows access to these deleted files and old file versions using its extension to Windows File Explorer.

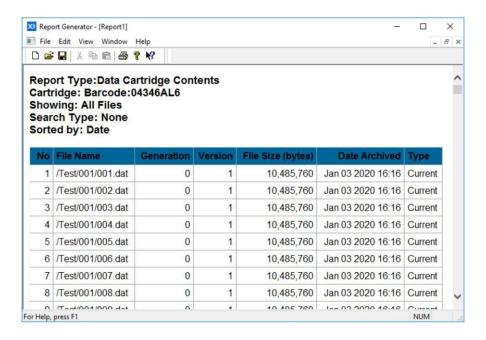
To access old versions of files that have been overwritten, a user can browse to the file using Windows File Explorer, right click, select 'properties' and the XenData tab to obtain a list of all file versions. The required old version can then be selected, copied and pasted into the file system.



A similar process is used to restore deleted files, but because they do not appear in the normal file system, Windows File Explorer has been extended to include a History Explorer view of the file system which includes deleted files. History Explorer is launched from the left pane of File Explorer as illustrated above.

### File Search and Cartridge Contents Reports

The Archive Series software allows the user to run reports including LTO cartridge contents and file search listings. Reports can be saved in different formats including tab delimited plain text (.txt) or XML. The text format is useful for exporting the results to Microsoft Excel or other applications.

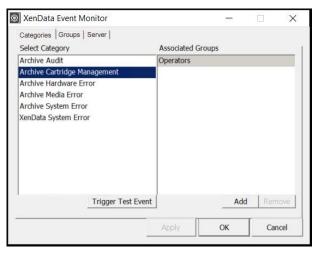


# System Monitoring

The Archive Series software monitors error messages issued by the LTO drives and libraries, creating alerts and notifications which are logged in the Windows Event Log. The XenData software includes an Alert Module which characterizes these alerts and notifications into five categories:

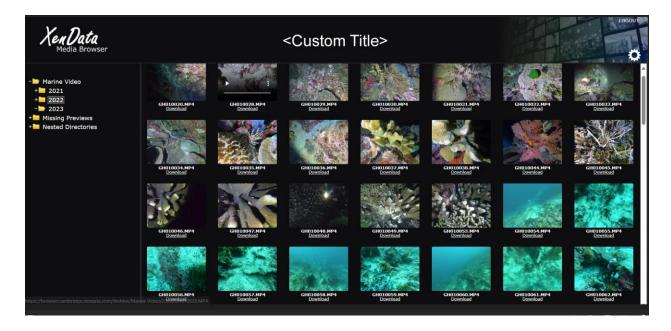
- Archive Audit: This category of event messages describes the successful completion of routine operations.
- Archive Media Management: This category of event messages may require routine action from the archive operators.
- Archive Media Error: This event category consists of error messages associated with LTO cartridges.
- Archive Hardware Error. This event category consists of error messages associated with the LTO library and drives.
- Archive System Error: This event category consists of error messages associated with a system problem.

The XenData Alert Module provides email alerts to designated groups of recipients. The messages received by the different groups may be tailored to their specific needs. For example, operators may receive messages related to Archive Media Management, such as notifications related to management of externalized LTO cartridges. Whereas another group of support engineers may receive media, hardware and system error messages. In addition to sending email alerts, the system may be configured to provide on-screen notifications.



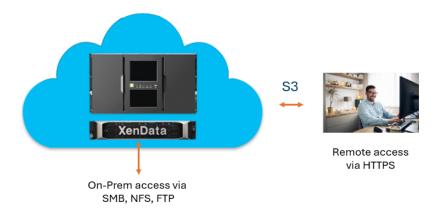
### **Media Portal Option**

The XenData Media Portal option adds a web interface that can be accessed remotely or on-premises. It allows a user to browse the archive file-folder structure and see previews of video and image files within the selected folder. An authorized user can also use the portal's web interface to download any selected file. By previewing files, users can be sure that they are selecting the correct content before restoring.



# Private Cloud Interface – Access from Anywhere

Adding an object storage S3 Server Interface to an X40-S Appliance allows files to be written to and read from the archive from anywhere worldwide using fast and secure HTTPS. The on-premises interface and associated permissions are not affected: the LTO archive continues to be accessible locally using SMB, FTP or NFS. Consequently, the S3 interface is available as a simple upgrade to existing users, as well as for new installations.



### Option: FS Mirror Syncs Local & Network Storage

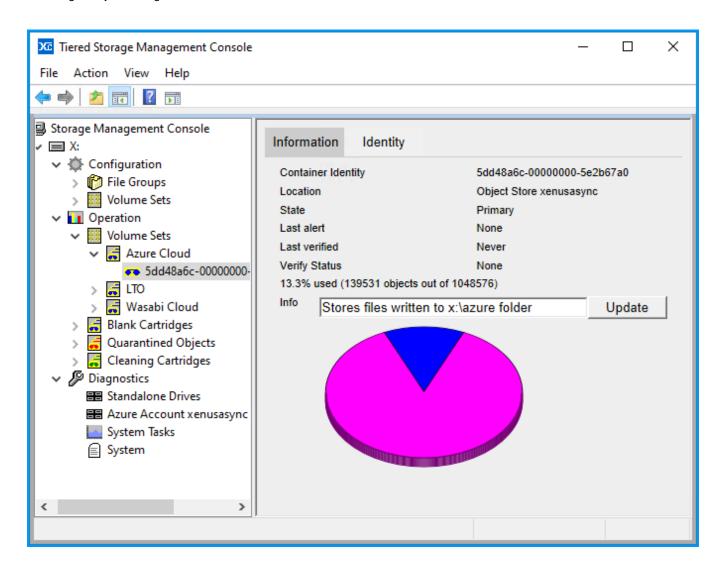
ES Mirror FS Mirror, a XenData utility that provides file-folder synchronization and mirroring of Task Name Recurrence Start ○ None any local or network storage, is an optional Hourly 2019-11-26 🗐 🔻 | 10:45 S-Drive Sync Oaily 1 hour ∨ upgrade. You can schedule tasks to sync Stop task if it runs longer than Expire ○ Weekly any accessible file-folder structure to LTO. ○ Monthly 2019-11-26 🔲 🔻 09:49 FS Mirror tasks are easily configured using the User Interface illustrated opposite. ✓ Use Log File Include subfolders ✓ Log Errors ☑ Include empty folders ✓ Log all copied files Log deletions on destination ☑ Include zero length files Source Folder Overwrite if size or time differ \\xen-us-06.xd-us.local\All\_Users\OneDrive - XenDa Overwrite if source has archive attribute set Destination Folder Clear archive attribute on source X:\S-Drive Use end-to-end checksum verification Include file name or file path pattern Delete source after checksum verification Delete files and folders that do not exist in source Exclude Pattern Task Performance \*Thumbs.db Start Time/Date: 9:45:00 AM 11/26/2019 Stop Time/Date: 9:47:39 AM 11/26/2019 Check xd-us.local\admin Volume of Data Copied: 691 KBytes Password Average Transfer Rate: 43 KBvtes/s Task Summary Cancel Save Total number of files processed on source 50454 Files successfully copied Files skipped due to error 0 50449 Other files skipped Number of files deleted on destination Errors None Files Deleted on Destination X:\S-Drive\Companies\N-Z\Invoices\Inv US19xxx Oct14-19 - PO 2Checkout.pdf Files and folders copied \xen-us-06.xd-us.local\All\_Users\OneDrive - XenData\Shared with Everyone\Sales\Companies\N-Z Services\Invoices\_POs\Inv US19555 - Jul15-19 - PO 2Checkout-PAID.pdf  $\label{lem:local-local-local-local} $$ \operatorname{Shared with Everyone} - \operatorname{Sales}\operatorname{Companies}N-Z = \operatorname{Shared with Everyone} - \operatorname{Sales}\operatorname{Companies}\operatorname{N-Z} = \operatorname{Sales}\operatorname{Companies}\operatorname{N-Z} = \operatorname{Sales}\operatorname{Companies}\operatorname{N-Z} = \operatorname{Sales}\operatorname{Companies}\operatorname{N-Z} = \operatorname{Sales}\operatorname{Companies}\operatorname{Com$ Foundation\Invoices\Inv US19803 Nov04-19 - PO 2Checkout-PAID.pdf \\xen-us-06.xd-us.local\A11\_Users\OneDrive - XenData\Shared with Everyone\Sales\Companies\N-Z Foundation\Invoices\Inv US19803 Nov04-19 - PO 2Checkout.pdf \\xen-us-06.xd-us.local\All\_Users\OneDrive - XenData\Shared with Everyone\Sales\Full\_Access\LatinAmerica\Companies\Quotes\LEE191126-1.pdf \\xen-us-06.xd-us.local\All Users\OneDrive - XenData\Shared with  $Every one \\ Sales \\ Full\_Access \\ Latin America \\ Companies \\ Quotes \\ LEE 191126-2.pdf$ 

By enabling logging for an FS Mirror task, a log report is created each time the task is run. This can list all files copied, all deleted files and any files that were skipped due to being open. An example log report is shown above.

### Option: Sync to Cloud

The Archive Series software that runs on the X40-S may be extended to manage cloud object storage in addition to an LTO library. The cloud connection is secure, using HTTPs, and fast, using multipart uploads and downloads. It is optimized for video files, supporting partial file restores and video streaming.

After installing and licensing the Cloud File Gateway Extension software, the tiered storage management policies support archiving to object storage or LTO.



Supported cloud storage includes AWS S3, Azure blob storage and Wasabi S3. The system is multi-cloud, simultaneously supporting multiple cloud object storage accounts from different providers. And by adding FS Mirror, selected files and folders may be replicated across local LTO and one or more cloud object storage accounts. This creates a cloud copy of the content stored locally on LTO. The content copied to the cloud may be part of your disaster recovery strategy or simply a way to share content with remote users.

# **Base System Specification**

XenData Part Numbers for SAS libraries: 239133 XenData Part Numbers for FC libraries: 239134

Management Software:	XenData Archive Series software, LTO Server Edition XenData Alert Module
Supported LTO library configuration:	A single LTO library with up to 25 active slots and one LTO drive is supported in the base system. It may be upgraded to support additional active slots and up to 4 LTO drives.
Operating System:	Microsoft Windows Server 2022, Standard Edition
Processor:	8-core Xeon
RAM:	32 GB
System Volume:	2 x 480 GB SSDs - mirrored
Managed Local Disk:	6 x 3.75 TB SSDs in RAID5, providing 18.75 TB usable capacity
Connections to FC library: (Part number 239134)	2 x 32 Gb/s FC ports with LC type connector for direct connection to FC LTO drives within the library or via a FC switch.
Connections to SAS library: (Part number 239133)	2 x SFF-8644 12 Gb/s SAS ports for direct connection to SAS LTO drives within the library
Base Model Network Ports:	4 x 1 GbE ports
Optional Additional Network Ports:	See hardware upgrade options
Network Protocols:	CIFS/SMB, NFS and FTP
USB Connections:	Two USB 3.0 in rear   One USB 3.0 in front
Spare PCIe slots:	Two
Number of Power Supplies:	Two – dual redundant
Power (per power supply):	100-240V; 50-60 Hz   800W (at 100 VAC), 800W (at 240 VAC)
19 Inch Rack Form Factor:	2U
Depth	733 mm (28.9 inches)
Weight:	22 Kg (48.5 lbs)
Rack Rails:	Included

# **Upgrade Options**

#### **Software Upgrades**

XenData Part Number	Description
X40-25/50-LM	Perpetual software license upgrade for the X40-S to increase the number of LTO library slots from 25 to 50. Includes 12 months support for the upgrade.
X40-UPG-20-LM	Perpetual software license upgrade for the X40-S to support an additional 20 LTO library slots. Applicable above 50 slots. Includes 12m support for the upgrade.
X40-DRIVE-LM	Perpetual software license upgrade for the X40 increasing the number of supported LTO drives by one. Includes 12 months support for the upgrade.
X40-FSM-LM	Perpetual software license for FS Mirror on an X40-S Archive Appliance. Includes 12m support
XD-MP1-12M	Media Portal: 12m subscription software license. Includes support for the subscription period.

#### **Hardware Upgrades**

XenData Part Number	Description
101091	PCIe card with 2 x SFF-8644 12 Gb/s SAS ports for direct connection to SAS LTO drives within the library. Adds two additional SAS ports.
101143	PCIe card with 2 x 32 Gb/s FC ports for direct connection to FC LTO drives within the library. Adds two additional FC ports.
143004	Dual port 10/25 GbE SFP+ network adapter pre-installed in the X40-S. Uses one PCle slot. Optical transceivers (SKU 101081 or 101172) not included.
101081	SFP+ 10 GbE Transceiver. Quantity 2 required to use both ports in a dual port adapter. Suitable for use with item 143004.
101172	SFP28 25 GbE Transceiver (JL484A Compatible). Quantity 2 required to use both ports in a dual port adapter. Suitable for use with item 143004.
143001	Dual port 10 GbE network adapter for use with CAT6 or UTP cabling. Uses one PCIe slot.

### **Contact Us**

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